

CRYPTO STARTS HERE.

Business Overview Monarch Blockchain Corporation

Rev. 07.12.2019

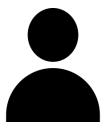
PROBLEM



Separate App for every cryptocurrency, wallet, service & blockchain.



No simple-safe decentralized crypto solutions on the market.



Each service requires separate KYC, login, and app.

On average, crypto users need 9 apps. Imagine if you needed an app for every stock you own.

Exchange and Sim Card exploits leave your funds at risk.

"Not Your Keys, Not Your Bitcoin" - Andreas Antonopoulos Endless KYC processes on non-vetted companies puts your identity at risk.

SOLUTION

MONARCH: ONE APP TO ACCESS THEM ALL

Monarch combines all your favorite blockchain services in one place, the Monarch Wallet.

Monarch Powers DeFI.

- → One KYC for all blockchain or crypto services.
- → Access to ALL services.
- → Access to ALL cryptocurrencies.

THE NEW ECONOMIC MODEL

IN 2010:

UBER owned NO cars

AIRBNB owned NO hotels

NETFLIX created NO shows/movies

AMAZON created NO merchandise

FACEBOOK created NO content

THE MODERN
ECONOMIC MODEL
PROVIDES VALUE BY
LEVERAGING
3RD PARTY SERVICES.

WITH OVER 270,000 USERS, Monarch has partnered and will continue to partner with the TOP BLOCKCHAIN PROJECTS to provide users with the best services in ONE SIMPLE APP.

HOW DOES MONARCH DO IT?



We stopped reinventing the wheel, we don't need to create every service ourselves. We embrace **ALL** Projects that have Value. Partner's plug in to the Monarch Motor to be Powered by our Platform & Users.

Introducing the Monarch Wallet Blockchain Alliance:

































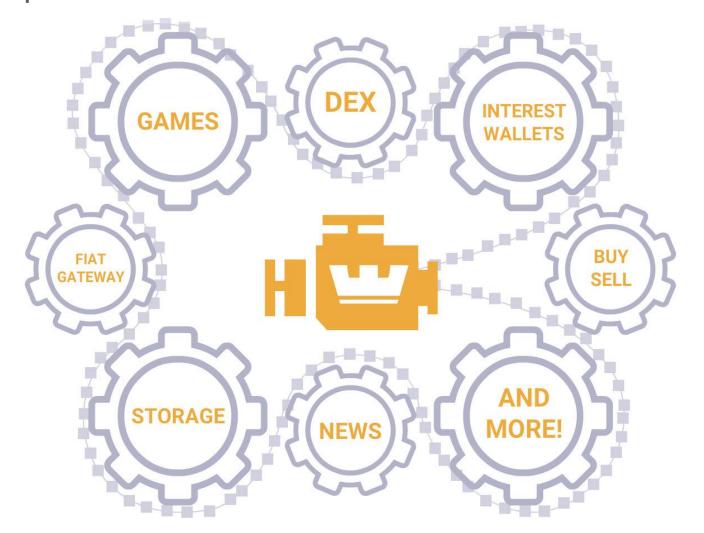




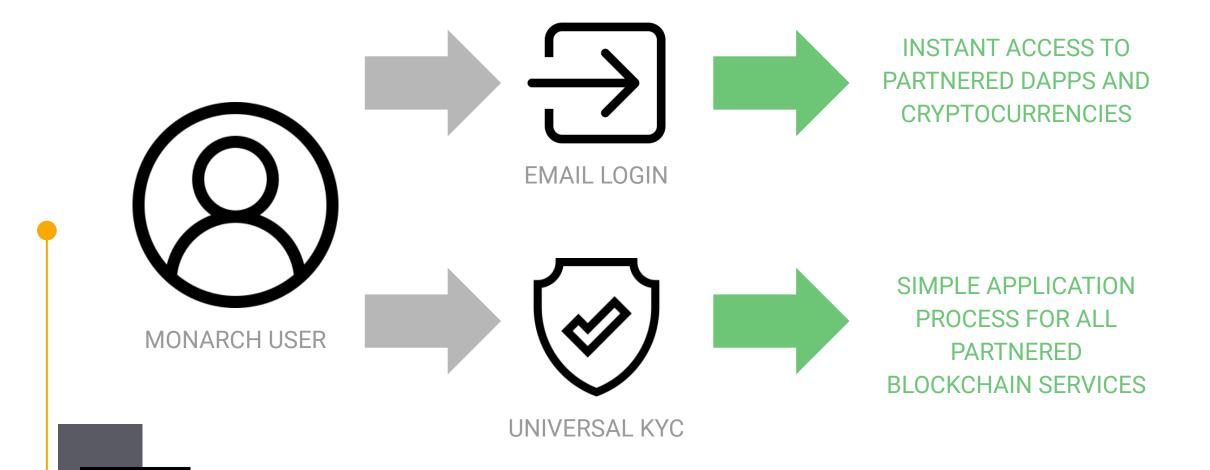
Monarch is the Future of DEFI

The robust Monarch Motor allows for a seamless experience for our users and to power our partners.

The **Best Services** In ONE PLACE.



MONARCH MOTOR FOR USERS



MONARCH MOTOR FOR PARTNERS





WHAT'S LIVE NOW

- DECENTRALIZED WALLET
 - Supports Over 3,000+ Cryptocurrencies Including BTC, ETH, XRP, XLM, BCH, ALL ERC 20 Tokens and ALL SLP Tokens.
- BUY / SELL WITH FIAT
- EARN INTEREST ON CRYPTO
- DECENTRALIZED EXCHANGE
- MOBILE + DESKTOP APPS
- MARKET CAP, NEWS, PORTFOLIO TRACKER
- DECENTRALIZED RECURRING PAYMENTS
- UNIVERSAL KYC INTEGRATION
- ACQUIRED BROKER DEALER LICENSE.
 AWAITING SEC-FINRA APPROVAL



Monarch Blockchain Alliance

Businesses, Blockchains. They can all be our Partners.

The Better They Do, The Better We Do.

The more new services and business that Launch, the more new features we'll offer to the World.

BUSINESS MODEL / MARKET OPPORTUNITY

App Integration Fees



Partner
Revenue Shares

Patented Recurring Payment Plugin



Broker Dealer Services

STO Launch Platform



Transaction
Fees-Interest,
Loans, Exchange,
DEX, Merchant
Plugin

STO/ICO LAUNCH PLATFORM

SPACEX

MONARCH TO LAUNCH SPACEX PRE-IPO TOKENS*

Monarch's Alternate Trading System (ATS) marks the beginning of a new era by giving traditional and Fortune 500 companies the ability to tokenize their Securities, allowing a broader range of assets to be made available to investors around the world.

*Pending FINRA & SEC Approval



Created one of the largest service companies in California. Created Splash Factory Blockchain Development Agency. Host of TradingView Sessions, TV Host on BizTV, Crypto Beadles on YouTube.

REACH + INFLUENCE

111,000+ YOUTUBE FOLLOWERS

1 Million+ TRADINGVIEW VIEWERS

46 Million+ BIZTV Households

368,000+ SOCIAL MEDIA FOLLOWERS

Earned his Bachelor's of Science in Chemical Engineering at Drexel University and has worked as a systems engineer for several Fortune 500 companies, including Johnson & Johnson, Gilead and Shire. CEO & Owners of Cryptosomniac, a Crypto Digital Marketing & Media Agency who's assisted 70+ Crypto Projects.

THE BEST IN BLOCKCHAIN



Co-Founder and CTO of LinkedIn.
CEO & Founder of Presdo, CEO &
Co-Founder of Tresidder Networks.
CEO & Founder of Hub, the Human
Trust Protocol.



Original Creator of Smart Contracts.
World's First Real Estate
Transaction on the BlockChain.
Master Blockchain and Software
Programmer. Lead Developer:
BitBay, BitHalo.



World's First Investor in Bitcoin and Blockchain Startups including Seed Investor for: Blockchain.com, Bitpay.com, Ripple.com, Kraken.com, and currently the CEO of Bitcoin.com



CMO Sirin Labs. CMO WOO. CEO RDSeed. VP Marketing of Gett. Head Marketeer Of Disney. Mentor-Microsoft Ventures. Mentor-TechCareer Israel.

THE BEST IN BLOCKCHAIN



Co-Founder & CEO of Listia Inc.
Co-Founder & CEO of Ink Protocol
(XNK). Founder of GEE!
TECHNOLOGIES. Co-Founder of
MODsearch LLC. Senior Software
Engineer ZYXEL. Cornell University
Masters, B.S Computer Engineering.



One of the Leading USA Attorney's in the Global Digital Assets Industry with Compliance, Deal Formation and Corporate Governance. Chairperson-Trained Arbitrator for FINRA, NFA and the London Court of International Arbitration and a Rule 31 Mediator for the Tennessee Supreme Court.



Founder & Executive Director of Coinvest. 16 Years at Microsoft Where He Was a US Services Partner Program Director. Studied Information Technology and Has a Bachelor of Science in Business at Southern Methodist University.



Managing Director for Transform Group. Board Member for Velocity Ledger. Owner of VA Capital Partners. Advisor and Consultant for Numerous projects.

THE BEST IN BLOCKCHAIN



Founder-CEO Genesis Vision (GVT). Smart Contract Auditor. Master Software Developer: IAEA, DataArt, Saint Petersburg Stock Exchange, Motorola, Reksoft.



President-Scottsdale Mint. Principal HPR Ammunition. VP Willis Towers Watson. Florida State University-B.S Risk Management.

MONARCH TOKENS



Monarch **SECURITY TOKEN** (for approved accredited investors) holders receive 15% gross income paid weekly.

Total Tokens For Sale: 250,000,000 Token Price \$0.125



Monarch **UTILITY TOKEN** cuts up to 50% of transaction fees and is used as the payment mechanism to pay security token holders.

Total Tokens For Sale: 250,000,000 Token Price \$0.10



Robert Beadles: <u>Beadles@MonarchToken.io</u>

Sneh Bhatt: <u>Sneh@MonarchToken.io</u>

DISCLAIMER

General

This document is for informational purposes only and does not constitute an offer or solicitation to invest in tokens nor does it constitute an offer or solicitation to sell tokens or any other securities of Monarch Blockchain Corporation. Any such offer or solicitation would be made only by means of a private placement memorandum or other offering materials and in accordance with the terms of all applicable securities and other laws. The offer of tokens will be made within the United States, only to investors who (i) qualify as accredited investors as defined in Rule 501 of Regulation D under the Securities Act of 1933, as amended (the "Securities Act"), and (ii) have been verified as accredited investors, as so defined, pursuant to Rule 506(c) of Regulation D under the Securities Act. A concurrent offering may be conducted outside of the United States, pursuant to Regulation S under the Securities Act, to investors who are not U.S. persons, as defined therein. Neither tokens nor any other securities of Monarch Blockchain Corporation have been registered or qualified for sale in the United States or in any other jurisdiction. Any distribution of tokens or other securities of Monarch Blockchain Corporation in the United States will be made only on a private placement basis exempt from the requirement that Monarch Blockchain Corporation prepare and file a prospectus with the applicable securities regulatory authorities. Accordingly, transfers of those securities will be restricted and must comply with applicable law. Monarch Blockchain Corporation is not a reporting issuer in the United States and its securities are not listed on any stock exchange in the United States, filing a prospectus with any securities regulatory authority in the United States to qualify the resale of the securities to the public, or listing its securities on any stock exchange in the United States.

Confidentiality

This presentation is confidential and is intended, among other things, to present a general outline of the Company. The contents are not to be reproduced or distributed to the public or press. Each person who has received a copy of this presentation (whether or not such person purchases any securities) is deemed to have agreed: (i) not to reproduce or distribute this presentation, in whole or in part, without the prior written consent of the Company, other than to legal, tax, financial and other advisors on a need to know basis, (ii) if such person has not purchased securities, to return this presentation to the Company upon its request, (iii) without the prior written consent of the Company, not to disclose any information contained in this presentation except to the extent that such information was (a) previously known by such person through a source (other than the Company) not bound by any obligation to keep such information confidential, (b) in the public domain through no fault of such person, or (c) lawfully obtained at a later date by such person from sources (other than the Company) not bound by any obligation to keep such information confidential, and (iv) to be responsible for any disclosure of this presentation, or the information contained herein, by such person or any of its employees, agents or representatives.

DISCLAIMER (cont.)

Forward Looking Statements and Financial Projections

Certain information in this presentation and oral statements made in any meeting are forward-looking and relate to Monarch Blockchain Corporation and its anticipated financial position, business strategy, events and courses of action. Words or phrases such as "anticipate," "objective," "may," "will," "might," "should," "could," "could," "could," "expect," "believe," "estimate," "predict," "potential," "plan," "is designed to" or similar expressions suggest future outcomes. Forward-looking statements and financial projections include, among other things, statements about: our expectations regarding our expenses, sales and operations; our future customer concentration; our anticipated cash needs, our estimates regarding our capital requirements, our need for additional financing; our ability to anticipate the future needs of our customers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate. Forward-looking statements and financial projections are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements and financial projections are reasonable, there can be no assurance that such expectations will prove to be correct. We cannot guarantee future results, level of activity, performance or achievements and financial projections.

By their nature, forward-looking statements and financial projections involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, projections and other forward-looking information will not occur, which may cause the Company's actual performance and financial results in future periods to differ materially from any estimates or projections of future performance or results expressed or implied by such forward-looking statements and financial projections. Important factors that could cause actual results to differ materially from expectations include, but are not limited to: business, economic and capital market conditions; the heavily regulated industry in which the Company carries on business; current or future laws or regulations and new interpretations of existing laws or regulations; legal and regulatory requirements; market conditions and the demand and pricing for our products; our relationships with our customers, developers and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers' needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; competition; technology failures; failure of counterparties to perform their contractual obligations; systems, networks, telecommunications or service disruptions or failures or cyber-attack; ability to obtain additional financing on reasonable terms or at all; our ability to manage risks inherent in foreign operations; litigation costs and outcomes; our ability to successfully maintain and enforce our intellectual property rights and defend third party claims of infringement of their intellectual property rights; our ability to manage foreign exchange risk and working capital; and our ability to manage our growth. Readers are cautioned that this list of factors should not be construed as exhaustive.

The forward-looking statements and financial projections contained in this presentation are expressly qualified by this cautionary statement. Except as required by law, we undertake no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events. Readers are cautioned not to place undue reliance on forward-looking statements or financial projections. Prospective investors should not construe the contents of this presentation as legal, tax, investment or other advice. All prospective investors should make their own inquiries and consult their own advisors as to legal, tax, investment, and related matters concerning an investment in the securities of the Company.